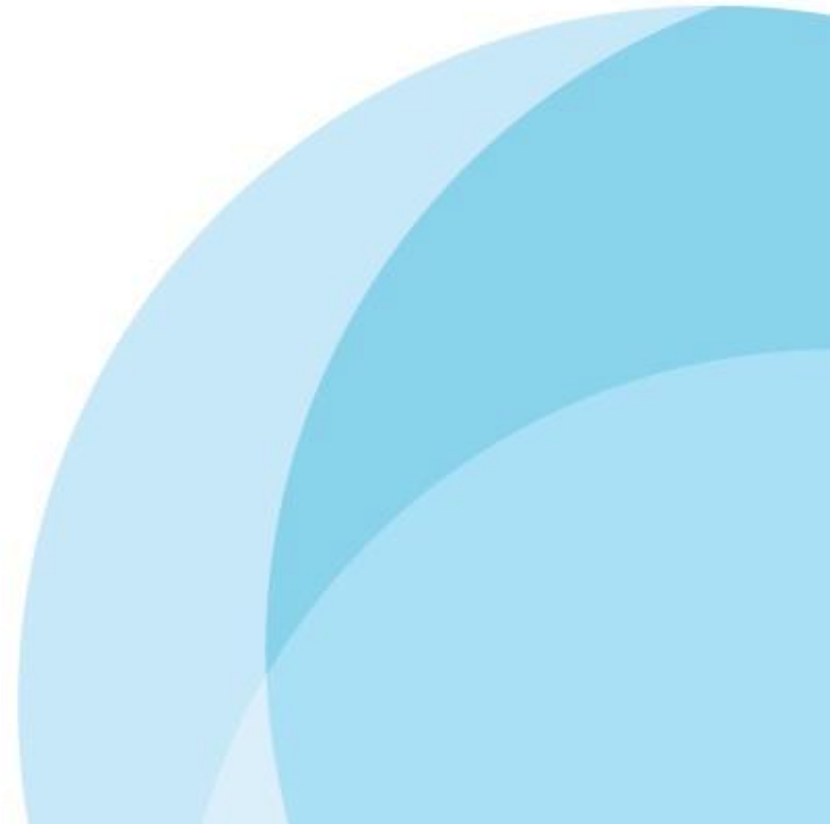


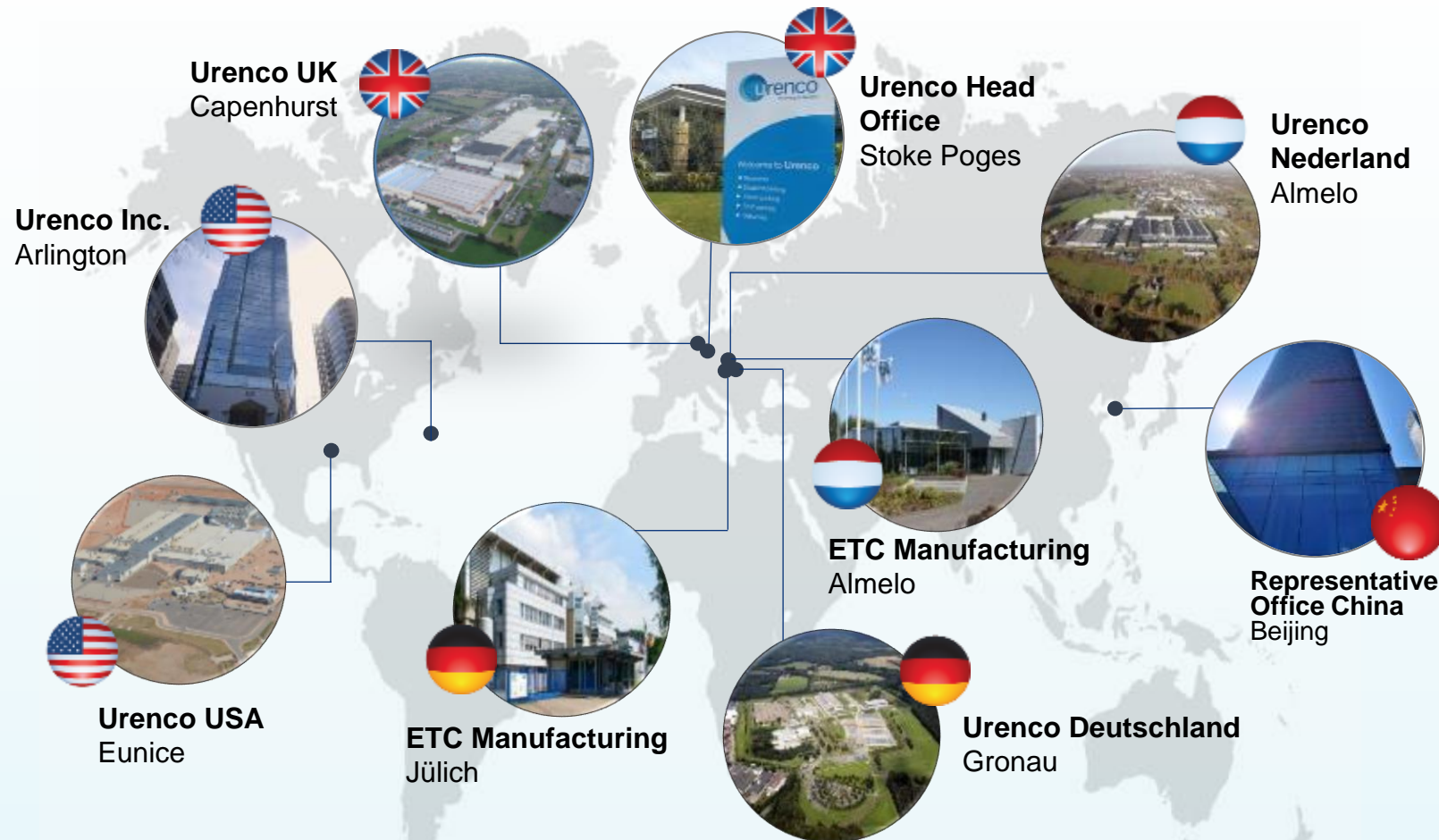


COVID-19 Crisis approach

Ad Louter
Managing Director Urenco Nederland

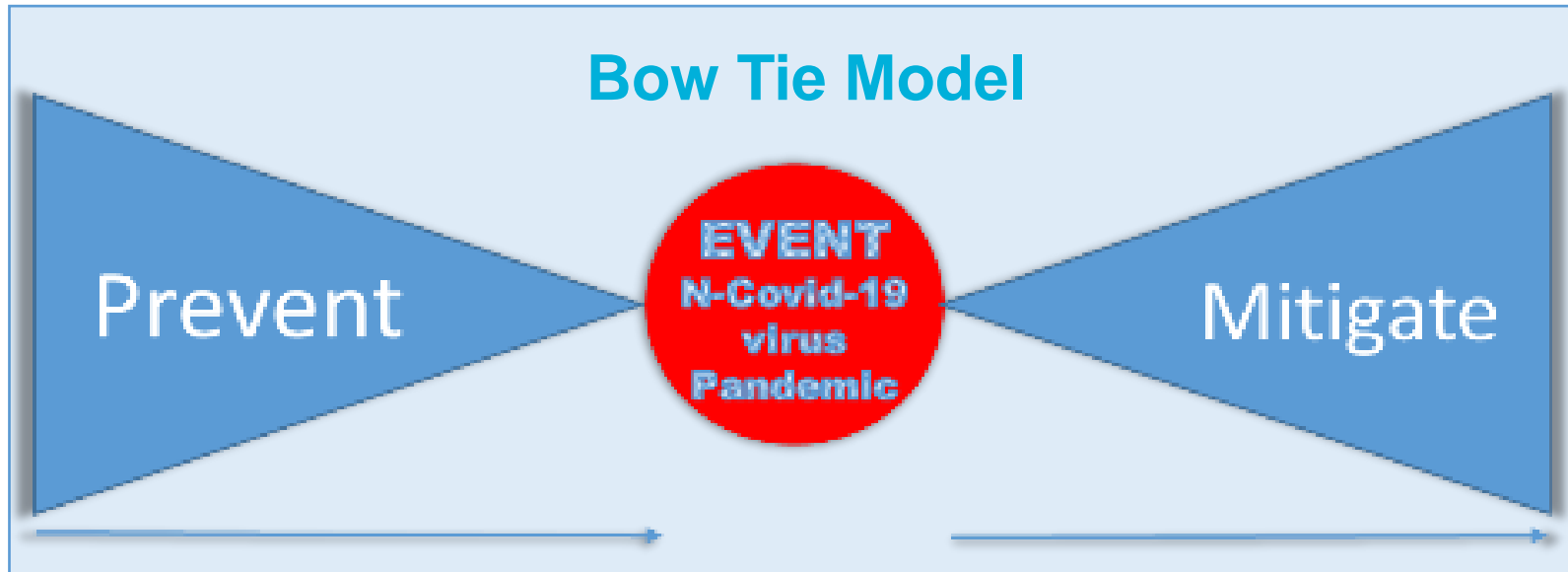


Our global reach



- Group capacity: 18.5 million SWU/a.
- Only company in the world to operate enrichment facilities in four countries.
- Highly efficient and versatile leading centrifuge technology.
- Urenco is a leading multi-national company and a global player in the nuclear industry

Pandemic Response



Local Pandemic Coordinators

Prevention Taskforce

Mitigation Taskforce

Recovery Taskforce

There has been no impact on the production and safe operation of our plants



**Based on the World Health Organization (WHO) Pandemic Phases*

- Multilateral world order under pressure
 - Increased political and trade difficulties
 - Reduced global cooperation
- Climate change goals
 - Nuclear as a reliable low carbon energy source
 - New reactor and fuel technologies
- Future of the western fuel-cycle
 - Competition with state-owned enterprises in Russia and China
 - Reciprocal market access



Opportunities



Growth of Urenco Stable Isotopes

- Expanding our facility in the Netherlands to meet growing product demand in healthcare, research and industry.



Next generation fuels

- Developing the provision of LEU+ for existing light water reactors.
- Committed to providing new fuels for peaceful purposes, including fuel for advanced reactors and small modular reactor designs, such as U-Battery.
- Micro reactors could help with disaster relief, support UN Development Goals, as well as providing heat, hydrogen, desalination & supporting agriculture.



Enrichment Technology Group

- Ensuring our centrifuges remain highly efficient and applying knowledge of advanced materials to other products.
- Developing and marketing hydrogen storage and transportation products.



Questions?

